



EMPLOYEE BENEFIT PLAN SERVICES

ENSURING COMPLIANCE FOR YOUR EMPLOYEE BENEFIT PLANS

The Department of Labor (DOL) requires an independent employee benefit plan audit for companies with more than 100 eligible participants.

ERISA is a very complicated law to navigate, especially for companies without access to internal resources who understand compliance issues presented by their plans.

We have the expertise to perform ERISA audits to ensure full compliance in accordance with the DOL.

SERVICES

- 401(k) Plans
- 403(b) Plans
- 11-K Filings
- Profit Sharing Plans
- ESOPS

- Defined Benefit Pension Plans
- Health & Welfare Plans
- SOC 1 for 401(k) Record-Keepers and Health Claims Administrators
- Form 5500 Filings
- Plan Operations Advisory
- Compliance Matters Advisory
- Process & Operations Improvement Advisory

ABOUT WINDHAM BRANNON

Windham Brannon is a recognized leader in providing

tax, assurance and advisory services to businesses and individuals throughout the country.

While our technical expertise is second to none, we offer our clients so much more. At Windham Brannon, our clients find a more proactive approach, more attention to their priorities, and more investment in our relationships.

Quite simply, we offer more to our clients.



PRACTICE LEADER

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